

The Modern Bookkeeping Tech Stack

Today's bookkeepers have a powerful array of software at their fingertips to automate workflows and provide business owners with real-time financial insights.

Learn how the back office tech stack is evolving and how the skills of your bookkeeper will evolve with it.



Data Security Is Paramount

Secure cloud storage and **collaboration tools** are essential to ensure financial data protection.

EXAMPLES

Cloud Storage & Collaboration

- Google Drive
- Dropbox
- SmartVault
- Client Portals



Cloud Accounting & Workflow Automation Are Table Stakes

Desktop solutions no longer cut it in an always-on business environment.

Integrated cloud accounting and **automation tools** provide **real-time visibility and efficiency**.

EXAMPLES

Practice Management

- TaxDome
- Karbon
- Canopy
- Mango

GL Accounting Software

- QuickBooks Online
- Xero
- Freshbooks
- Wave
- NetSuite
- Sage

AR/AP Automation

- Bill.com
- Expensify
- Invoiced

Payroll

- Gusto
- OnPay

Collaboration & Project Management

- Slack
- ClickUp
- Asana
- Microsoft Teams
- Calendly



AI Will Become a Key Partner

AI is transforming bookkeeping by eliminating repetitive tasks and providing intelligent insights faster.

Bookkeepers will **interpret AI outputs** while **focusing on strategic work**.

EXAMPLES

AI Assistants

- Microsoft Copilot
- Generative AI

Automated Data Capture & Optical Character Recognition (OCR)

- MileIQ
- Dext
- Parsedoc



Optimize Your Back Office

Bookkeepers will help business owners select technologies that **eliminate bottlenecks and redundancy** across accounting, inventory, HR and operations.

- Use **accounting apps** to record expenses on the go.
- Streamline inventory management with **integrated apps & bar scanners**.
- Track employee hours with **time tracking apps**.



Partner With the Right Bookkeeping Experts

As technology evolves, bookkeepers with the latest tech stack expertise and analytical skills will be in high demand. **Strategic partners stay ahead of the curve.**



Learn more about how we match businesses with elite bookkeeping expertise at [paro.ai](https://www.paro.ai).